

# 22<sup>nd</sup> Annual Subchapter S Bank Association Conference

## 22<sup>nd</sup> Annual Conference - Schedule at a Glance

### Day 1

#### **Continental Breakfast**

Time: 7:00 -8:00 am

#### **Sub S Bank Washington Report- Post TCJA world and Other Legislative Initiatives**

Time: 8:10- 9:00 am

#### **S v. C Considerations- Post TCJA**

Time: 9:10 – 10:20 am

#### **Managing closely held bank stock – Securities law implications and best practices**

Time: 10:20 – 11:10 am

#### **Break Outs:**

Time: 11:20-12:05 pm

- A. **Raising Capital: New Sale Leaseback Rules Provide Options**
- B. **Stock Options A to Z for S Corporations**

#### **Lunch and Keynote Speaker**

Time: 12:15-1:15 pm

#### **Break Outs:**

Time: 1:30-2:30 pm

- A. **Expert Panel: Sub S Bank Hot Topics**
- B. **Valuation of S Corp Banks and BHCs- Post TCJA**

#### **Break Outs:**

Time: 2:40-3:40 pm

- A. **S Corp ESOPS**
- B. **CECL for Community Banks – From Theory to Practice**

#### **Significant Accounting Guidance for Sub S Banks & Community Banks**

Time: 3:50- 5:10 pm

#### **Welcome Reception – Sponsored by SWBC Investment Services: Located in Olivares (River Level)**

Time: 5:15- 7:00 PM

# **22<sup>nd</sup> Annual Subchapter S Bank Association Conference**

## **DAY 2**

### **Investment Strategies for Sub S Banks**

Time: 8:00- 9:45 am

### **Data Analytics for Community Banks**

Time: 10:00 -11:00 am

### **Break Outs**

Time: 11:10 -12:05 pm

**A. Audit Committee Duties/ Enterprise Risk Management**

**B. How to Use Phantom Stock to Recruit, Retain, Reward and Retire Your Key People**

### **Lunch and Keynote Speaker**

Time: 12:15- 1:15pm

### **Bold Initiatives: Successful De Novo Sub S Banks – Critical Steps in Charter Process**

Time: 1:30-2:30 pm

### **Closing Remarks & Wrap Up**

Time: 2:30 – 2:45

# 22<sup>nd</sup> Annual Subchapter S Bank Association Conference

## Session Descriptions

### Day 1

#### **Sub S Bank Washington Report – Post TCJA world and Other Legislative Initiatives**

**Time: 8:10-9:00 am**                      **Location: Hidalgo Ballroom**

Presented By: *Lawrence (Larry) Seyfried – American Bankers Association*  
*John Kinsella – American Bankers Association*  
*Patrick J. Kennedy, Jr. – Kennedy Sutherland LLP*  
*William "Dub" Sutherland – Kennedy Sutherland LLP*

The ABA's senior government relationship executive will join this popular panel and update you on the very latest happenings in Washington since the adoption of TCJA and other legislative initiatives.

#### **S v. C Considerations – Post TCJA**

**Time: 9:10-10:20 am**                      **Location: Hidalgo Ballroom**

Presented By: *Kathy Herbig – Crowe LLP*  
*Steve Cunningham – BKD*  
*Patrick J Kennedy, Jr. – Kennedy Sutherland LLP*  
*William "Dub" Sutherland – Kennedy Sutherland LLP*

#### **Managing closely held bank stock – Securities law implications and best practices**

**Time: 10:20-11:10 am**                      **Location: Hidalgo Ballroom**

Presented By: *Amanda Garnett – CliftonLarsonAllen LLP*  
*Patrick J Kennedy, Jr. – Kennedy Sutherland LLP*  
*William "Dub" Sutherland – Kennedy Sutherland LLP*

#### **Break Outs:    Time: 11:20-12:05 pm**

##### **A. Raising Capital: New Sale Leaseback Rules Provide Options**

**Location: Madero**

Presented By: *Glenn Blumenthal – Griffin Financial Group*

##### **B. Stock Options A to Z for S Corporations**

**Location: Sabino**

Presented By: *Ken Derks – NFP/Equias Alliance, an NFP Company*  
*Paul Sirek – Eide Bailly LLP*

#### **Lunch and Keynote Speaker Topic**

**Brad Hunt – The Why Group**

**Time: 12:15-1:15 pm**                      **Location: Hidalgo Ballroom**

# 22<sup>nd</sup> Annual Subchapter S Bank Association Conference

**Break Outs: Time: 1:30-2:30 pm**

**A. Expert Panel: Sub S Bank Hot Topics**

**Location: Sabino**

Presented By: *Tom Tyler – Crowe LLP*  
*Dave Silagi – Crowe LLP*  
*Kevin Powers – Crowe LLP*

**B. Valuation of S Corp Banks and BHCs – Post TCJA**

**Location: Madero**

Presented By: *Curtis Carpenter – Sheshunoff & Co. Investment Banking*

**Break Outs: Time: 2:40-3:40 pm**

**A. S Corp ESOPS**

**Location: Sabino**

Presented By: *Alex Mounts – Kreig DeVault*

**B. CECL for Community Banks – From Theory to Practice**

**Location: Madero**

Presented By: *Kirk Briden – The Bankers Caddy*

**Significant Accounting Guidance for Sub S Banks & Community Banks**

**Time: 3:50- 5:10 pm**      **Location: Hidalgo Ballroom**

Presented By: *Harrison Powers – CliftonLarsonAllen LLP*  
*Charlie Shannon – Moss Adams*  
*Todd Sorenson – Eide Bailly LLP*

# 22<sup>nd</sup> Annual Subchapter S Bank Association Conference

## Session Descriptions (continued)

### DAY 2

#### **Investment Strategies for Sub S Banks**

**Time: 8:00-9:45 am**                      **Location: Hidalgo Ballroom**

Presented By: *Randy Rouse, Moderator – Broadway Bank*  
*Terry Robertson – Raymond James*  
*Dan Stimpson – Vining Sparks*  
*John McQueen – UMB Bank*

#### **Data Analytics for Community Banks**

**Time: 10:00-11:00 am**                      **Location: Hidalgo Ballroom**

Presented By: *Dub Sutherland – Kennedy Sutherland LLP*  
*Adam Hanel – Eide Bailly LLP*

#### **Break Outs**      **Time: 11:10 -12:05 pm**

##### **A. Audit Committee Duties/ Enterprise Risk Management**

**Location: Sabino**

Presented By: *Paul Allen – Saltmarsh, Cleaveland & Gund*

##### **B. Topic How to Use Phantom Stock to Recruit, Retain, Reward and Retire Your Key People Location: Madero**

Presented By: *Thomas Jordan – SWBC*

#### **Lunch**

**Time: 12:15- 1:15pm**                      **Location: Hidalgo Ballroom**

Presented By: *Jill Castilla – Citizens Bank of Edmond*

#### **Bold Initiatives: Successful De Novo Sub S Banks – Critical Steps in Charter Process**

**Time: 1:30-2:30 pm**                      **Location: Hidalgo Ballroom**

Presented By: *David Dotherow – Winter Park National Bank*  
*Patrick J. Kennedy, Jr. – Kennedy Sutherland LLP*  
*William "Dub" Sutherland – Kennedy Sutherland*  
*Jill Castilla – Citizens Bank of Edmond*  
*Mike Kozub – TransPecos Banks*